



SUBSCRIPTION FORM FOR THE RETAIL TRANCHE

TERMS AND CONDITIONS

General information: Capital Tankers Corp. (the “**Company**”) is currently conducting a potential private placement (the “**Private Placement**”) of New Shares and Additional Shares (collectively referred to as the “**Offer Shares**”) in the Company. The fixed price per Offer Share in the Private Placement is NOK 134 (the “**Offer Price**”). The Private Placement comprises the NOK equivalent of approx. USD 300 million in gross proceeds by offering new shares in the Company (the “**New Shares**”) as well as an over-allotment of up to approx. 15% of the New Shares allocated in the Private Placement which is equal to the NOK equivalent of approx. USD 45 million by offering additional shares in the Company (the “**Additional Shares**”). The total offer size in the Private Placement will therefore be up to the NOK equivalent of approx. USD 345 million (the “**Offer Size**”). The Company will, as part of the total Offer Size in the Private Placement, carve out a tranche dedicated to retail investors (the “**Retail Tranche**”). The size of the Retail Tranche will be up to the NOK equivalent of EUR 999,999. The Retail Tranche will be conducted in accordance with available prospectus exemptions in applicable regulations in the following jurisdictions: (i) Norway, (ii) Sweden, (iii) Finland, and (iv) Denmark. The Retail Tranche will have a minimum subscription and allocation of NOK 5,500 and a maximum subscription of NOK 1,100,000.

Retail Investor Documentation: The investor documentation in the Retail Tranche consists of an investor presentation (the “**Investor Presentation**”) and this retail subscription form (the “**Retail Subscription Form**”), both dated 25 February 2026 (together, the “**Retail Investor Documentation**”), as well as all currently available public information. The Retail Investor Documentation is available on one of the following websites: www.fearnleysecurities.com/transactions, www.paretosec.com/transactions, www.clarksons.com/financial/securities/investment-banking, or <https://www.sb1markets.com/transactions>. Please note that the Retail Subscription Form is for use in the Retail Tranche only.

Managers: The Company has engaged Fearnley Securities AS and Pareto Securities AS as joint global coordinators as well as Clarksons Securities AS and SB1 Markets AS as joint bookrunners in the Private Placement (together, the “**Managers**”). Fearnley Securities AS acts as settlement agent in the Retail Tranche on behalf of the Managers (the “**Settlement Agent**”).

Application procedure: Applicants in the Retail Tranche (the “**Applicants**”) who are residents of Norway with a Norwegian personal identification number may apply for Offer Shares through the VPS online application system. Applications in the Retail Tranche can also be made by using this Retail Subscription Form. In the event an applicant submits two or more Retail Subscription Forms, the Applicant runs the risk of either having the multiple applications accumulated or either of, or all of the, applications annulled at the discretion of the Company or the Managers. Multiple applications are not allowed. Retail Subscription Forms must be correctly completed and submitted by the applicable deadline to one of the following application offices:

Fearnley Securities AS
Email: retail@fearnleys.com
Telephone: +47 22 93 60 00
Website:
www.fearnleysecurities.com

Pareto Securities AS
Email: subscription@paretosec.com
Telephone: +47 22 87 87 00
Website:
www.paretosec.com

Clarksons Securities AS
Email: subscription.oslo@clarksons.com
Telephone: +47 22 01 63 23
Website:
www.clarksons.com/financial/securities

SB1 Markets AS
Email: subscription@sb1markets.no
Telephone: +47 24 14 74 70
Website:
www.sb1markets.no

Application period: The application period for the Retail Tranche commences on 25 February 2026 at 09:00 CET and closes at 16:30 CET on 27 February 2026 (the “**Application Period**”), unless shortened or extended. The Applicant is responsible for the correctness of the information filled in on this Retail Subscription Form. Retail Subscription Forms that are incomplete or incorrectly completed, electronically or physically, or that are received after expiry of the Application Period, and any application that may be unlawful, may be disregarded without further notice to the Applicant. **Subject to any extension of the Application Period, applications made through the VPS online application system must be duly registered by 16:30 CET on 27 February 2026, while applications made on Retail Subscription Forms must be received by one of the Managers by the same time.** Neither the Company nor the Managers may be held responsible for internet lines or servers or other logistical or technical matters that may result in applications not being received in time or at all by the Managers. All applications made in the Retail Tranche will be irrevocable and binding upon receipt of a duly completed Retail Subscription Form, or in the case of applications through the VPS online application system, upon registration of the application, irrespective of any shortening or extension of the Application Period, and cannot be withdrawn, cancelled or modified by the Applicant after having been received by the application office, or in the case of applications through the online application system, upon registration of the application. The Company may, at its sole discretion, extend or shorten the application period at any time and for any reason on short notice. If the application period is extended or shortened, the other dates referred to herein might be changed accordingly.

An investment in the Offer Shares involves risk. Please see the risk factors in the Investor Presentation before making an investment decision.

Issuer: Capital Tankers Corp. The Company is a newly established shipping company, headquartered in Greece, focusing on the crude tanker industry. The Company is incorporated under the laws of the Republic of Marshall Islands with registration number 136263. The Company’s fleet consists of 30 owned vessels, of which (i) 3 vessels are currently sailing, (ii) 5 vessels will be delivered under Memorandums of Agreement to the Company within 3 months after the completion of the Listing (as defined below), and (iii) 22 vessels are currently under construction (the “**Vessels Under Construction**”). In addition to its owned vessels, the Company has 13 newbuilding options (the “**Newbuilding Options**”).

Price of the Offer Shares: The Offer Price is NOK 134 per Offer Share.

Dilutive instruments: No dilutive instruments outstanding.

Current owner: The Company is currently 100% owned by Capital Maritime & Trading Corp. (“**CMTC**”), which is controlled by Evangelos Marinakis.

Over-allotment, stabilisation and greenshoe: The over-allotment of the Additional Shares will be facilitated by a share lending arrangement between CMTC (the “**Share Lender**”), the Company and the Managers (the “**Share Lending Arrangement**”), whereby Pareto Securities AS, in its capacity as stabilisation manager on behalf of the Managers (the “**Stabilisation Manager**”), will borrow a number of existing shares in the Company, from the Share Lender, equal to the number of Additional Shares allocated in the Private Placement. The borrowed Additional Shares will be redelivered to the Share Lender by the Stabilisation Manager upon the expiry of a 30-day stabilisation period commencing at the time of the Listing (the “**Stabilisation Period**”). The Stabilisation Manager may engage in stabilisation activities during the Stabilisation Period by buying existing shares in the Company on Euronext Growth Oslo, limited upwards to the amount of borrowed Additional Shares, at prices equal to or lower than (but not above) the Offer Price. The Company has granted the Stabilisation Manager a greenshoe option (the “**Greenshoe Option**”) which gives the Stabilisation Manager the right to have issued a number of new shares in the Company, limited upwards to the amount of borrowed Additional Shares, at the Offer Price, to cover the potential short position resulting from the over-allotment made in the Private Placement, which has not been covered through share repurchases by the Stabilisation Manager as part of any stabilisation activities conducted during the Stabilisation Period. The Greenshoe Option will be exercisable, in whole or in part, by the Stabilisation Manager following expiry of the Stabilisation Period. No consideration will be payable by the Stabilisation Manager, or the Managers, for the Share Lending Arrangement or the Greenshoe Option. Any net profit generated from stabilisation activities conducted by the Stabilisation Manager during the Stabilisation Period shall be for the benefit of the Company. Any exercise of the Greenshoe Option will raise additional proceeds to the Company.

Use of proceeds: The gross proceeds to the Company from the Private Placement will be used for (i) funding of the remaining CAPEX commitments relating to the Vessels Under Construction, (ii) working capital, (iii) transaction costs, and (iv) general corporate purposes.

Listing: The Company has initiated a process for its issued shares to be admitted to trading on Euronext Growth Oslo (a multilateral trading facility (MTF) operated by the Oslo Stock Exchange) in connection with the Private Placement (the “**Listing**”). Subject to approval from the Oslo Stock Exchange, the issued shares in the Company are expected to commence trading on Euronext Growth Oslo on or about 17 March 2026 under the ticker “**CAPT**”. The Offer Shares will thus be fully tradable on Euronext

Growth Oslo upon settlement in the Private Placement, including the Retail Tranche. Following a successful Listing, the Company plans to pursue an uplisting to Oslo Børs (main regulated market operated by the Oslo Stock Exchange), and a dual listing on the New York Stock Exchange in the US, in due course. The potential uplisting and dual listing are subject to the adoption of certain corporate resolutions in the Company, satisfaction of applicable listing requirements, approval from relevant authorities, as well as favourable market conditions.

Lock-ups: The Company has agreed to a 6-months lock-up (excluding any new shares issued in connection with (i) the potential exercise of the Greenshoe Option in the Private Placement, (ii) the potential financing of the Newbuilding Options, and (iii) potential executive management or employee share incentive schemes adopted by the Company in line with prevailing market practice), the members of the Company's board of directors have agreed to a 6-months lock-up, members of the Company's executive management have agreed to a 12-months lock-up, and CMTC has agreed to a 12-months lock-up.

Completion of the Private Placement is subject to: (i) All corporate resolutions of the Company required to implement the Private Placement and the Listing being validly made, (ii) the New Shares being validly issued and registered in the Norwegian Central Securities Depository (Euronext Securities Oslo or the "VPS"), (iii) the Share Lending Arrangement being in full force and effect, and (iv) the Oslo Stock Exchange approving the application for Listing and the satisfaction by the Company of any conditions for Listing set by the Oslo Stock Exchange (collectively referred to as the "Conditions"). The Company reserves the right, at any time and for any reason prior to notification of allocation, to cancel the Private Placement. Neither the Company nor the Managers will be liable for any losses incurred by Applicants if the Private Placement is cancelled, irrespective of the reason. The Retail Tranche will not be completed if the Private Placement is not completed.

Allocation, payment and delivery of Offer Shares: The Retail Tranche will be automatically allocated on a pro-rata basis based on the demand from each applicant in the Retail Tranche. The Company's board of directors reserves the right to set a maximum allocation per applicant in the Retail Tranche. Applicants who have direct access to the Applicant's VPS account should be able to see the number of Offer Shares they have been allocated from 12:00 CET on 2 March 2026. Any Applicant who does not have direct access to VPS may contact one of the Managers from 12:00 CET on 2 March 2026 for information on the number of Offer Shares they have been allocated. In registering an application through the VPS online application system or by completing and submitting a Retail Subscription Form, each Applicant in the Retail Tranche will authorise the Settlement Agent to debit the Applicant's Norwegian bank account for the total amount due for the Offer Shares allocated to the Applicant. Accounts will be debited on or about 16 March 2026 (the "Payment Date"), and there must be sufficient funds in the stated bank account from and including 13 March 2026. Applicants who do not have a Norwegian bank account must ensure that payment for the allocated Offer Shares is made on or before the Payment Date. The Settlement Agent reserves the right (but has no obligation) to make up to three debit attempts through 19 March 2026 if there are insufficient funds on the account on the Payment Date. Should any Applicant have insufficient funds on its account, or should payment be delayed for any reason, or if it is not possible to debit the account, overdue interest will accrue, and other terms will apply as set out under the heading "Overdue and missing payment" below. Subject to timely payment by the Applicant, delivery of the Offer Shares allocated in the Retail Tranche is expected to take place on or about 17 March 2026 (or such later date upon the successful debit of the relevant account). The Company may, at its sole discretion, reject or reduce any application in whole or in part. Allocation of Offer Shares totalling a lower amount than applied for does not affect the Applicant's obligation to subscribe and pay for the Offer Shares allotted.

GUIDELINES FOR THE APPLICANT

THIS RETAIL SUBSCRIPTION FORM IS NOT FOR DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, HONG KONG OR SOUTH AFRICA, OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE "SELLING RESTRICTIONS" BELOW.

This Retail Subscription Form shall be read together with, and may only be distributed with, the Investor Presentation.

Regulatory issues: Legislation passed throughout the European Economic Area (the "EEA") pursuant to Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments ("MiFID II") implemented in the Norwegian Securities Trading Act, imposes requirements on intermediaries in securities markets. In this respect, the Managers must categorise all new clients in one of three categories: eligible counterparties, professional clients and non-professional clients. All Applicants applying for Offer Shares in the Retail Tranche who/which are not existing clients of the Managers will be categorised as non-professional clients. The Applicant can by written request to the Managers ask to be categorised as a professional client if the Applicant fulfils the provisions of the Norwegian Securities Trading Act. For further information about the categorisation, the Applicant may contact the Managers. The Applicant represents that it has sufficient knowledge, sophistication and experience in financial and business matters to be capable of evaluating the merits and risks of an investment decision to invest in the Company by applying for Offer Shares, and the Applicant is able to bear the economic risk, and to withstand a complete loss of an investment in the Company.

General business terms and conditions: The application for Offer Shares is regulated by the Managers' general business terms and conditions, execution policy, documents regarding customer classification, as well as documents regarding risk factors, which are available at the following web pages: www.paretosec.com, www.fearnleysecurities.com, www.clarksons.com, or www.sb1markets.com.

Execution only: As the Managers are not in the position to determine whether the application for Offer Shares is suitable for the Applicant, the Managers will treat the application as an execution only instruction from the Applicant to apply for Offer Shares in the Retail Tranche. Hence, the Applicant will not benefit from the corresponding protection of the relevant conduct of business rules in accordance with the Norwegian Securities Trading Act.

Information barriers: The Managers are securities firms, offering a broad range of investment services. In order to ensure that assignments undertaken in the Managers' corporate finance departments are kept confidential, the Managers' other activities, including analysis and stock broking, are separated from their corporate finance departments by information barriers known as "Chinese walls". The Applicant acknowledges that the Managers' analysis and stock broking activities may act in conflict with the Applicant's interests with regard to transactions in the Offer Shares as a consequence of such Chinese walls.

VPS-account and anti-money laundering procedures: The Private Placement, including the Retail Tranche, is subject to the Norwegian Money Laundering Act No. 23 of June 1, 2018 and the Norwegian Money Laundering Regulations No. 1324 of September 14, 2018 (collectively, the "Anti-Money Laundering Legislation"). Applicants who are not registered as existing customers with the Managers must verify their identity to the Managers in accordance with the requirements of the Anti-Money Laundering Legislation, unless an exemption is available. Participation in the Retail Tranche is conditional upon the Applicant holding a VPS account. The VPS account number must be stated in the Retail Subscription Form. VPS accounts can be established with authorised VPS registrars, who can be Norwegian banks, authorised securities brokers in Norway and Norwegian branches of credit institutions established within the EEA. Establishment of a VPS account requires verification of identity to the VPS registrar in accordance with the Anti-Money Laundering Legislation. However, non-Norwegian investors may use nominee VPS accounts registered in the name of a nominee. The nominee must be authorised by the Norwegian FSA. Please note that Applicants must themselves notify changes in registered information on the VPS account directly to the Applicant's account managers, and that the Applicant is responsible for any consequences if correct information is not registered on the VPS account. Notices produced by the VPS (including inter alia notices of allotment) will be sent to the address registered on the VPS account.

Retail selling restrictions: The Retail Tranche will be conducted in accordance with available prospectus exemptions in applicable regulations in the following jurisdictions: (i) Norway, (ii) Sweden, (iii) Finland, and (iv) Denmark. Accordingly, applications in the Retail Tranche may only be made by persons resident in such jurisdiction, and the Retail Tranche will not be available in any other jurisdictions. Applications by citizens of countries other than Norway, Sweden, Finland, and Denmark may be affected by the laws of the relevant jurisdiction. The Offer Shares in the Retail Tranche have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States.

Personal Data: The Applicant confirms that it has been provided with information regarding the Managers' processing of personal data. The processing of personal data is necessary in order to fulfil an agreement to which the Applicants are a party and to meet legal obligations. The Norwegian Securities Trading Act and the Money Laundering Act require that the Managers process and store information about customers and trades, and control and document its activities. The Applicants' personal data will be processed confidentially, but if it is necessary in relation to the purposes, the personal data may be shared with companies within the Managers' group and/or public authorities. The personal data will be processed as long as necessary for the purposes, and will subsequently be deleted unless there is a statutory duty to keep it. The Applicant has several legal rights. This includes i.e. the right to access their personal data, and a right to request that incorrect information be corrected. In certain instances, they have the right to impose restrictions on the processing or demand that the information is deleted. They may also complain to a supervisory authority if they find that the receiving agent's processing is in breach of the law.

Investment decisions based on Retail Investor Documentation: Applicants must neither accept any offer for, apply for nor acquire, any Offer Shares, on any other basis than on the Retail Investor Documentation (including the risk factors contained therein), as well as currently available public information.

Terms and conditions for payment by direct debiting - securities trading: Payment by direct debiting is a service provided by cooperating banks in Norway. In the relationship between the payer and the payer's bank the following standard terms and conditions apply:

1. The service "Payment by direct debiting - securities trading" is supplemented by the account agreement between the payer and the payer's bank, in particular Section C of the account agreement, General terms and conditions for deposit and payment instructions.
2. Costs related to the use of "Payment by direct debiting - securities trading" appear from the bank's prevailing price list, account information and/or information is given by other appropriate manner. The bank will charge the indicated account for incurred costs.
3. The authorisation for direct debiting is signed by the payer and delivered to the beneficiary. The beneficiary will deliver the instructions to its bank who in turn will charge the payer's bank account.
4. In case of withdrawal of the authorisation for direct debiting the payer shall address this issue with the beneficiary. Pursuant to the Financial Contracts Act, the payer's bank shall assist if payer withdraws a payment instruction which has not been completed. Such withdrawal may be regarded as a breach of the agreement between the payer and the beneficiary.
5. The payer cannot authorise for payment a higher amount than the funds available at the payer's account at the time of payment. The payer's bank will normally perform a verification of available funds prior to the account being charged. If the account has been charged with an amount higher than the funds available, the difference shall be covered by the payer immediately.
6. The payer's account will be charged on the indicated date of payment. If the date of payment has not been indicated in the authorisation for direct debiting, the account will be charged as soon as possible after the beneficiary has delivered the instructions to its bank. The charge will not, however, take place after the authorisation has expired as indicated above. Payment will normally be credited the beneficiary's account between one and three working days after the indicated date of payment/delivery.
7. If the payer's account is wrongfully charged after direct debiting, the payer's right to repayment of the charged amount will be governed by the account agreement and the Financial Contracts Act.

Overdue and missing payments: Overdue payments will be charged with interest at the applicable rate under the Norwegian Act on Interest on Overdue Payments of 17 December 1976 no. 100, which at the date of the Retail Subscription Form is 12.00% per annum. Should payment not be made when due, the Offer Shares allocated will not be delivered to the Applicant, and the Managers reserve the right, at the risk and cost of the Applicant, to cancel at any time thereafter the application and to re-allot or otherwise dispose of the allocated Offer Shares, on such terms and in such manner as the Managers may decide (and the Applicant will not be entitled to any profit therefrom). The original Applicant will remain liable for payment of the Offer Price for the Offer Shares allocated to the Applicant, together with any interest, costs, charges and expenses accrued, and the Managers may enforce payment of any such amount outstanding.

Confirmations: The Applicant, by applying for Offer Shares and thereby accepting the terms of this Retail Subscription Form, confirms its request to purchase and pay for the allocated and subscribed number of Offer Shares and further confirms that:

- It acknowledges and accepts that the Managers have relied on information from the Company, and that the Managers have not, except for certain customary limited financial and legal due diligence reviews carried out in connection with the contemplated admission to trading on Euronext Growth Oslo, engaged external advisors to carry out any independent due diligence investigations of the Company. The Managers have not performed any further verification procedures relating to the information contained in the Retail Investor Documentation or in connection with the Private Placement, except for conducting a limited due diligence by way of a due diligence bring down call and obtaining certain customary written confirmations from the Company and its representatives, including a Declaration of Completeness signed by the Company whereby the Company has confirmed, to the best of its knowledge, that the Retail Investor Documentation in all material respects is correct and not misleading.
- It does not require the Managers to conduct any further review of the Company, in reliance on the fact that the Company in writing has confirmed to the Managers, to the best of its knowledge, that the Retail Investor Documentation in all material respects is correct and not misleading.
- It has made its own assessment of the Company, the Offer Shares and the terms of the Retail Tranche of the Private Placement based only on the Retail Investor Documentation and such information as is publicly available, including the Company's financial statements, and, to the extent deemed necessary by the Applicant having consulted with its own independent advisors, the Applicant has satisfied itself concerning the relevant tax, legal, currency and other economic considerations relating to its investment in the Offer Shares.
- It has either:
 - a. received, reviewed and understood the Retail Investor Documentation including the important information, disclaimers and risk factors described therein as well as other legal matters as described in the Investor Presentation; or
 - b. received the Retail Investor Documentation, but decided, at its own risk, that such review would not be required.
- It has had access to such financial and other information concerning the Company and the Offer Shares as the Applicant has deemed necessary in connection with the application for and subscription of the Offer Shares and has made such investigation with respect thereto as it deems necessary.
- Other than as set out in the Retail Investor Documentation (for which the Company alone is responsible), it has not relied on representations, warranties, opinions, projections, financial or other information or analysis, if any, supplied to it by any representative of the Company or the Managers or any of their respective affiliates.
- Investment in the Offer Shares is made solely at the Applicant's own risk.
- No prospectus or other document providing a similar level of disclosure has been prepared in connection with the Private Placement, including the Retail Tranche of the Private Placement.
- The Applicant is aware that an information document will be prepared in connection with any admission of the Company's ordinary shares on Euronext Growth and, accepts not to have had access to such information document at the time of application for or purchase of Offer Shares and that the Applicant will remain bound by this Retail Subscription Form following the publication of such information document regardless of its content and any new information which may be contained therein.
- It acknowledges and accepts that the Managers have entered into agreements with the Company pursuant to which it will receive a placing fee for providing services in connection with the Private Placement.
- The Applicant is not subscribing for or purchasing Offer Shares, neither on the Applicant's own account nor for the account of others, in contradiction to applicable selling and transfer restrictions.
- It accepts that the Managers disclaim any liability, to the fullest extent permitted, for the accuracy or completeness of the information in the Retail Investor Documentation, and that the Managers disclaim any liability for all other information (whether written or oral) concerning the Company, the Offer Shares or the Private Placement, irrespective of whether such information was received through the Managers, the Company or otherwise, all to the extent legally permissible.
- All commitments, acceptances, confirmations, representations, warranties and undertakings given by the Applicant pursuant to this Application Form are given for the benefit of the Company and the Managers and may be enforced against the Applicant by each of the Company and the Managers.
- It (either on the Applicant's own account or for the account of others) is able to lawfully participate in the Retail Tranche of the Private Placement and subscribe for the Offer Shares.

Confidentiality: The offer to subscribe for Offer Shares in the Retail Tranche is personal and cannot be forwarded or made known to any third party. The Applicant hereby undertakes to keep the contents of this Retail Subscription Form and any information made available pursuant to it confidential, including but not limited to the fact that any agreement has been entered into until the completion of the Retail Tranche has been resolved and publicly announced by the Company, with the exemption for disclosure to applicable authorities as required by law. The Applicant hereby authorises the Managers to produce this Retail Subscription Form or a copy hereof to any party in any administrative or legal proceedings or official inquiry with respect to matters covered hereby in connection with the Retail Tranche, to the extent required by law.

Information on the Applicant:

- Remember to read the terms and conditions, as well as the guidelines for the applicant in this Retail Subscription Form.
- The Applicant is responsible for ensuring that the Retail Subscription Form is filled out correctly and is legible. The Managers have the right to disregard Retail Subscription Forms that do not meet the requirements without notice.
- Be available at the specified telephone number or e-mail, as it may be necessary to contact you.
- It is advisable to allow ample time, especially if a VPS account or LEI number (the latter only for companies) needs to be obtained.
- Applications must be received by one of the Managers by 16:30 CET on 27 February 2026.

<p>Individuals Use this field if the Applicant is an individual. Handwriting must be legible. ALL FIELDS MUST BE COMPLETED</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="padding: 2px;">Surname:</td></tr> <tr><td style="padding: 2px;">First name:</td></tr> <tr><td style="padding: 2px;">Home address:</td></tr> <tr><td style="padding: 2px;">Zip code and town:</td></tr> <tr><td style="padding: 2px;">Nationality:</td></tr> <tr><td style="padding: 2px;">Identity number (11 digits):</td></tr> <tr><td style="padding: 2px; text-align: center;"> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 10%;"></td></tr> </table> </td></tr> <tr><td style="padding: 2px;">Telephone number:</td></tr> <tr><td style="padding: 2px;">E-mail address:</td></tr> <tr><td style="padding: 2px;">VPS account (12 digits): <i>You can find your VPS account numbers by logging in to myVPS at www.euronextvps.no. Please note that the account must be active and valid for the security.</i></td></tr> <tr><td style="padding: 2px; text-align: center;"> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 10%;"></td></tr> </table> </td></tr> <tr><td style="padding: 2px;">Applicant's bank account to be debited (11 digits): <i>Please remember that the amount must be available in the account from 13 March 2026 onwards.</i></td></tr> <tr><td style="padding: 2px; text-align: center;"> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 10%;"></td></tr> </table> </td></tr> <tr><td style="padding: 2px;">I apply for Offer Shares for a total of NOK: <i>Amount in Norwegian Kroner, minimum NOK 5,500 and maximum NOK 1,100,000.</i></td></tr> </table> <p>Signature:</p> <p>I hereby irrevocably (i) apply for the number of Offer Shares allocated to me, at the Offer Price, up to the aggregate application amount as specified above subject to the terms and conditions set out in this Retail Subscription Form and Retail Investor Documentation, (ii) authorise and instruct each of the Managers (or someone appointed by any of them) acting jointly or severally to take all actions required to purchase the Offer Shares allocated to me on my behalf, to take all other actions deemed required by them to give effect to the transactions contemplated by this Retail Subscription Form, and to ensure delivery of such Offer Shares to me in the VPS, on my behalf, (iii) authorise the Managers to debit my bank account as set out in this Retail Subscription Form for the amount payable for the Offer Shares allocated to me, and (iv) confirm and warrant to have read the Retail Investor Documentation and that I am eligible to apply for and purchase Offer Shares under the terms set forth therein.</p> <p>Date and place: <i>Must be dated during the Application Period.</i></p> <p>.....</p> <p>Binding signature: <i>The Applicant must be of legal age. If the Retail Subscription Form is signed by a proxy, documentary evidence of authority to sign must be attached in the form of a Power of Attorney or Company Registration Certificate.</i></p> <p>.....</p>	Surname:	First name:	Home address:	Zip code and town:	Nationality:	Identity number (11 digits):	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 10%;"></td></tr> </table>												Telephone number:	E-mail address:	VPS account (12 digits): <i>You can find your VPS account numbers by logging in to myVPS at www.euronextvps.no. 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Submission via e-mail: If the Retail Subscription Form is sent to the Managers by e-mail, the e-mail will be unsecured unless the Applicant itself takes measures to secure it. The Retail Subscription Form may contain sensitive information, including national identification numbers, and the Managers recommend the Applicant to send the Retail Subscription Form to the Managers in a secured email. Please refer to the second page of this Retail Subscription Form for further information on the Managers' processing of personal data.