

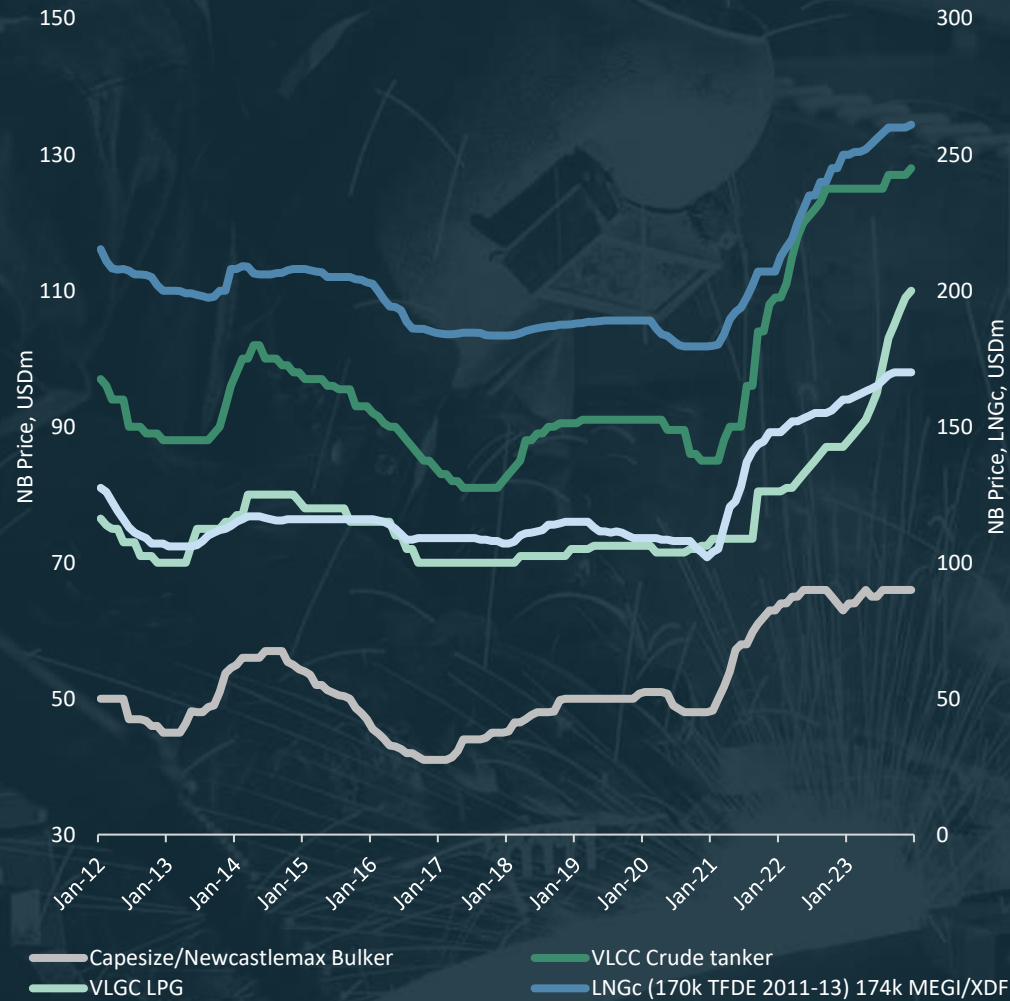
Yard Update

January 2024

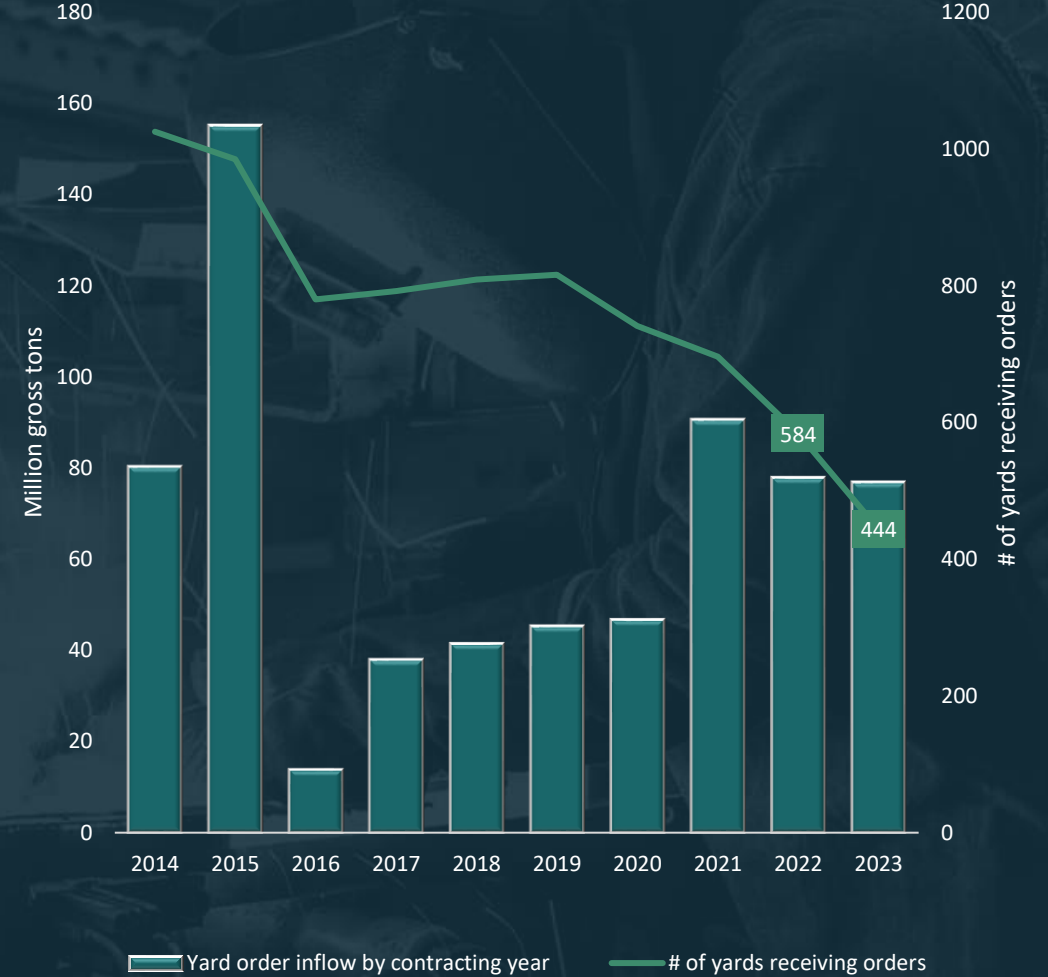
Dag Kilen
Head of Research
d.kilen@fearnleys.com



Newbuilding prices have continued upward as further yard capacity has been tied up



Another good year for the yard industry from orders perspective

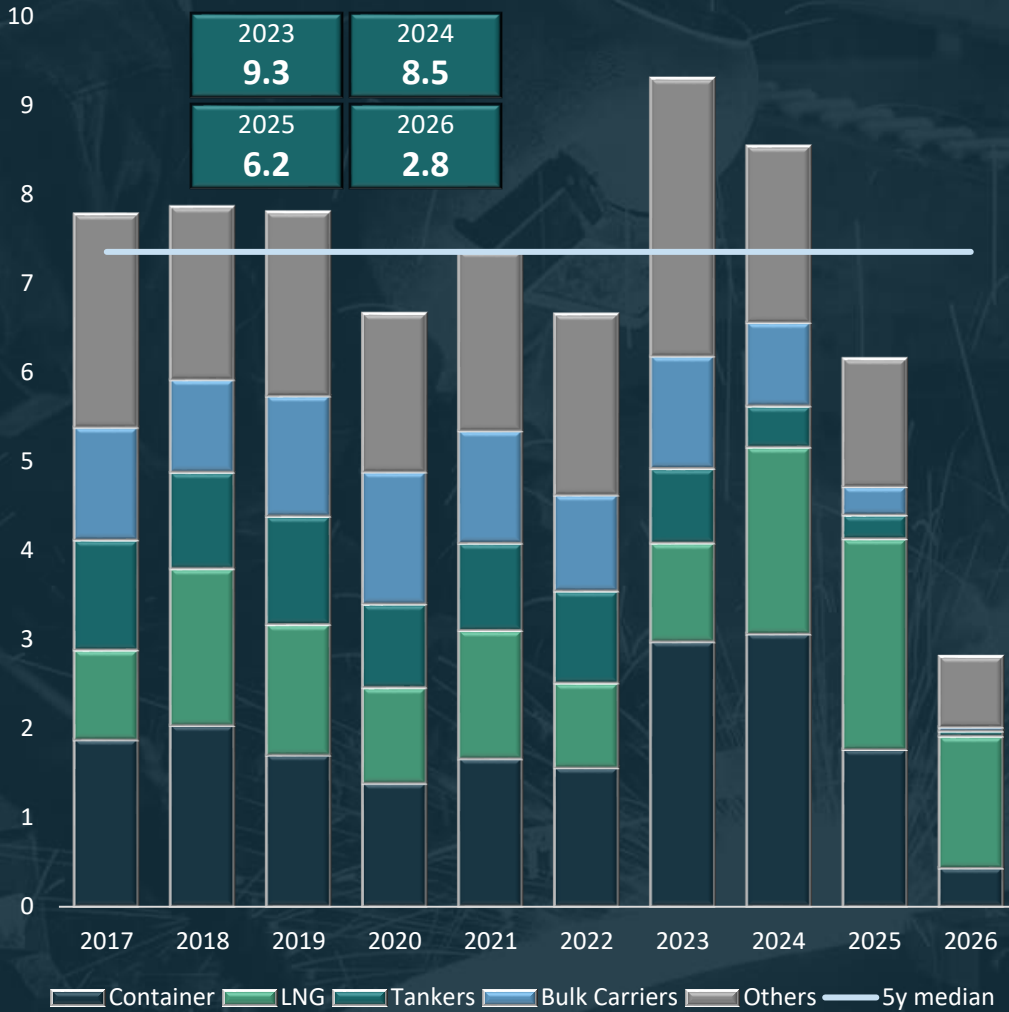


Yard Update

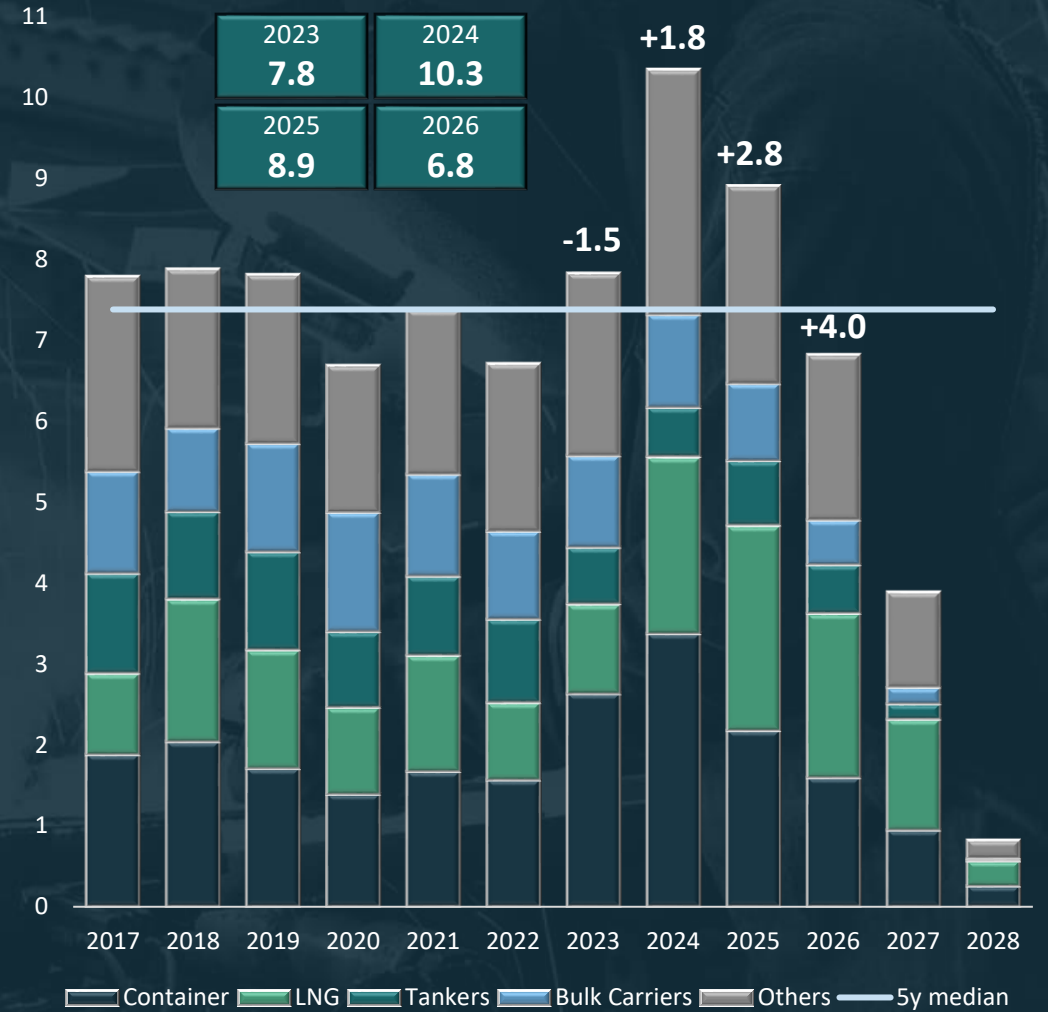
Reflecting only firm orders with an IMO number issued



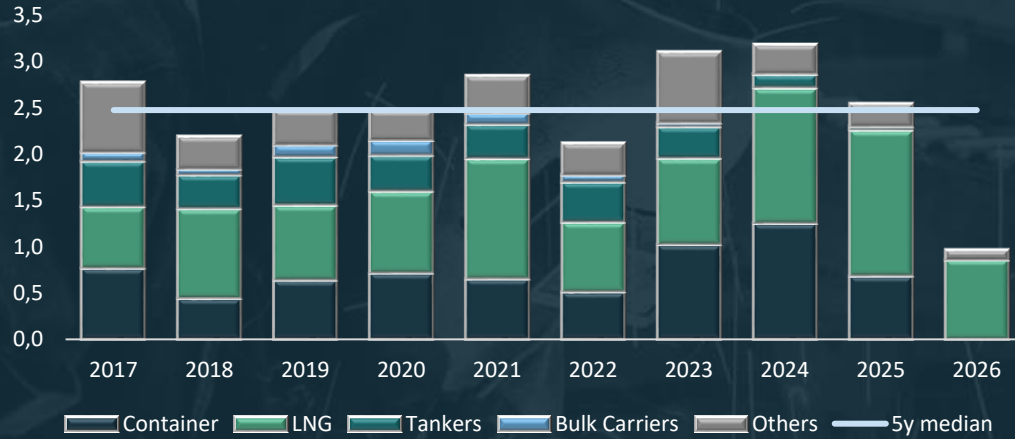
World orderbook in CGT one year ago, January 2023



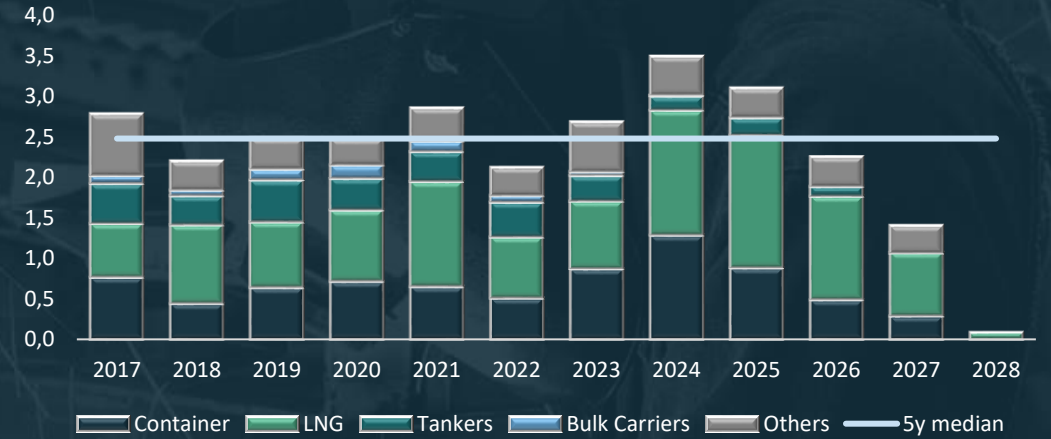
Current world orderbook, January 2024



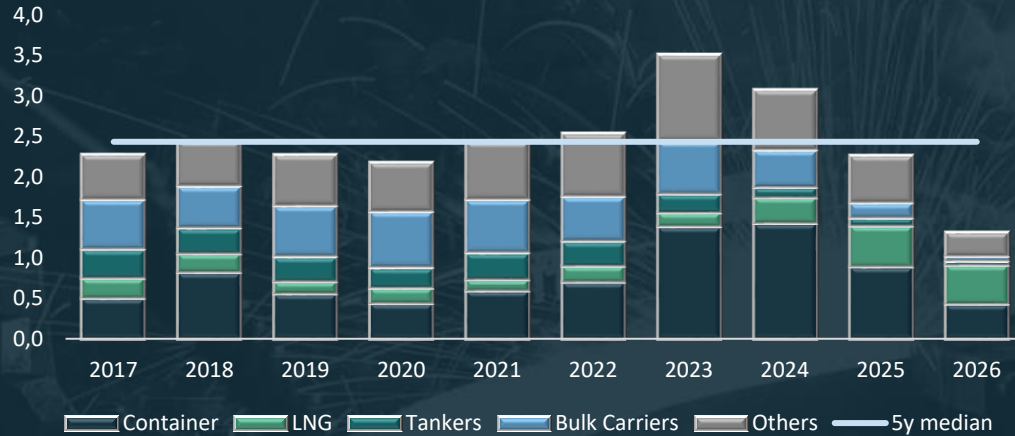
South Korea orderbook in CGT one year ago, January 2023



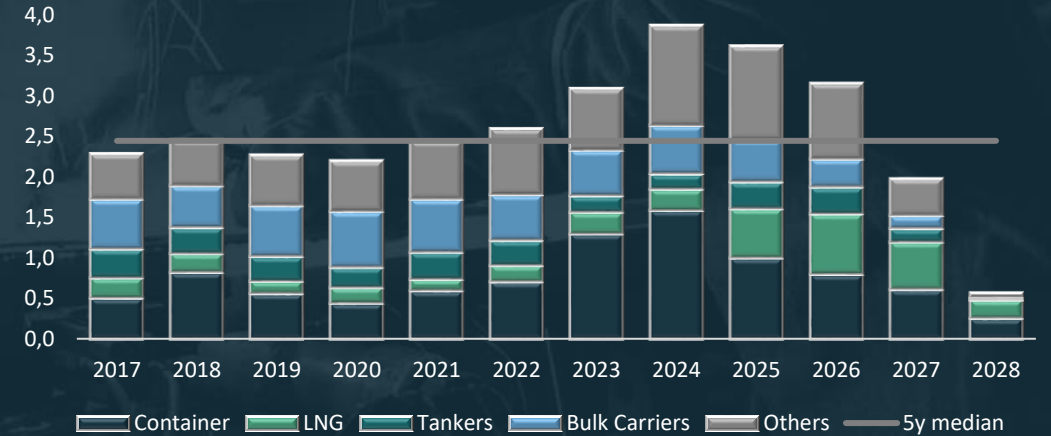
Current South Korea orderbook in CGT, January 2024



China orderbook in CGT one year ago, January 2023

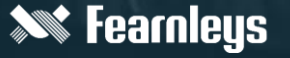


Current China orderbook in CGT, January 2024

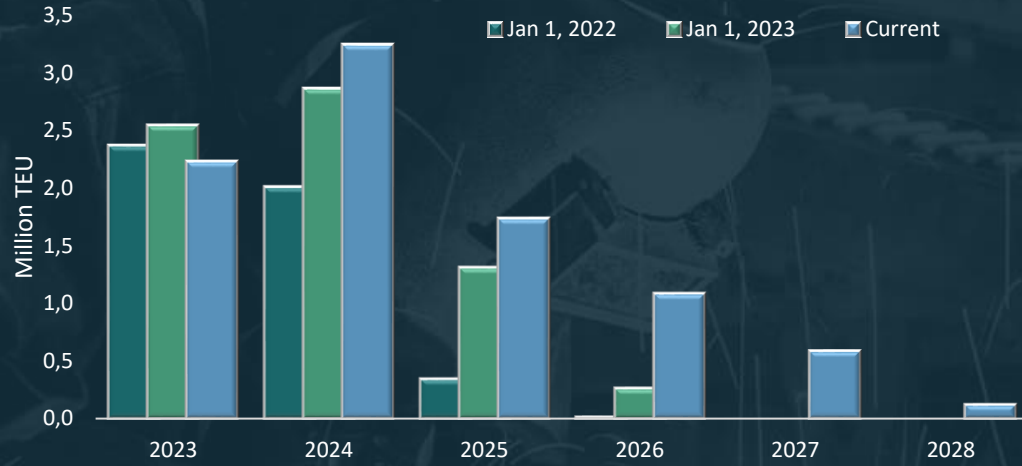


Yard Update

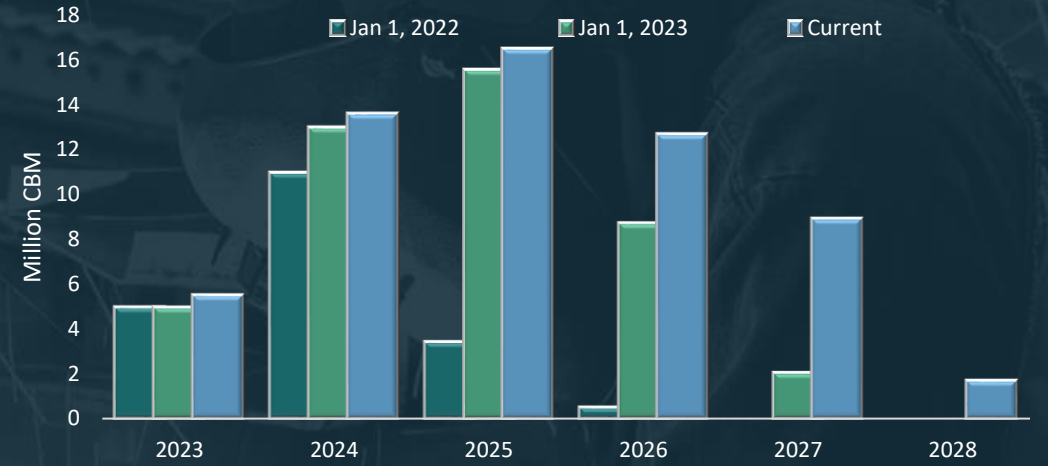
Reflecting only firm orders with an IMO number issued



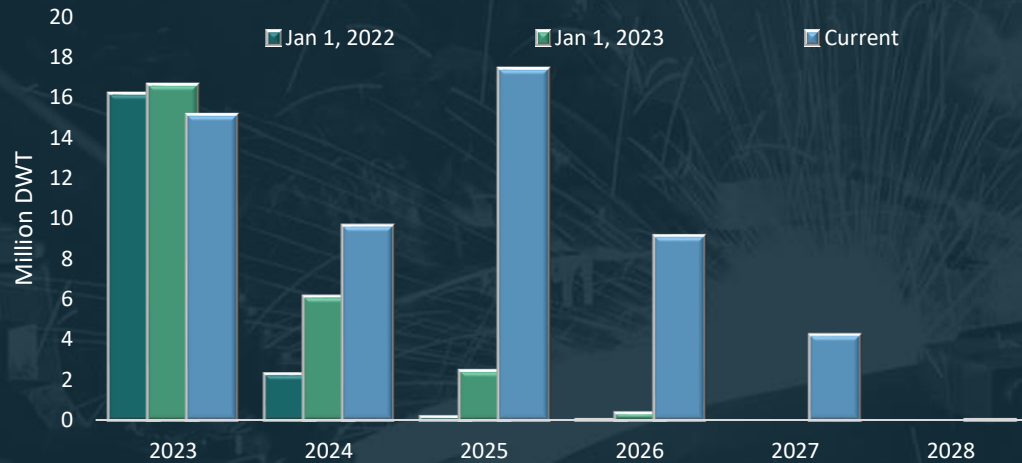
Development in Container orderbook, TEU



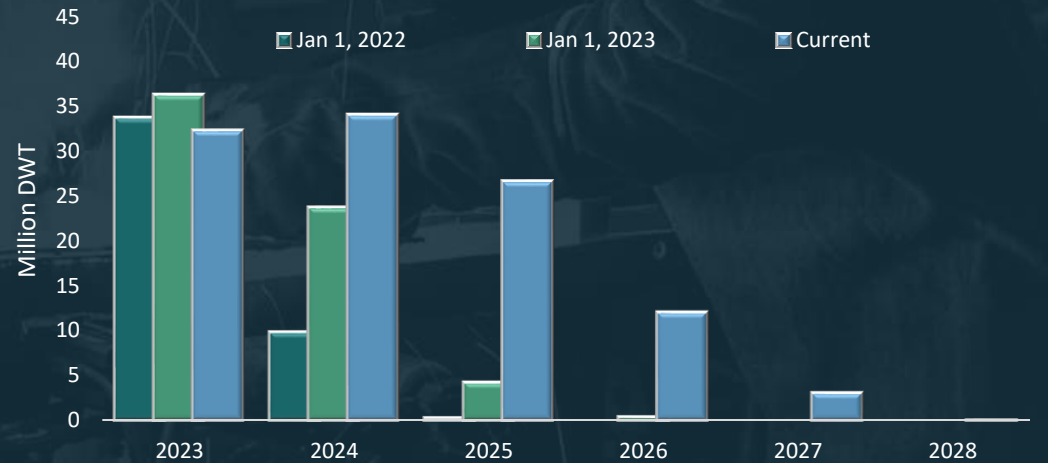
Development in LNG orderbook, CBM

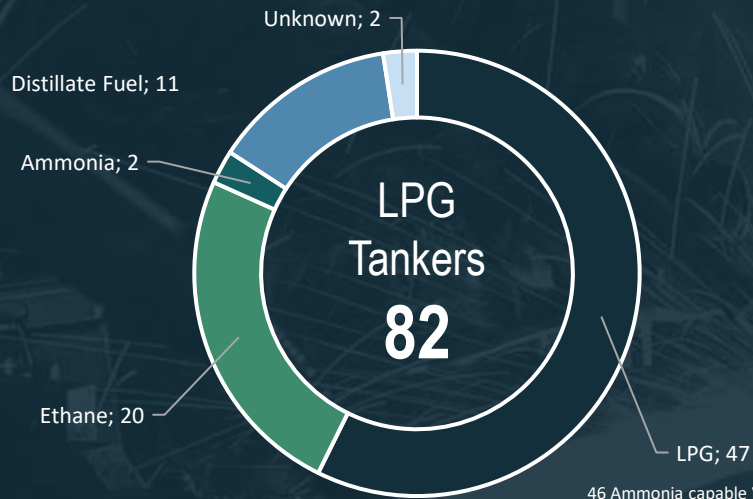
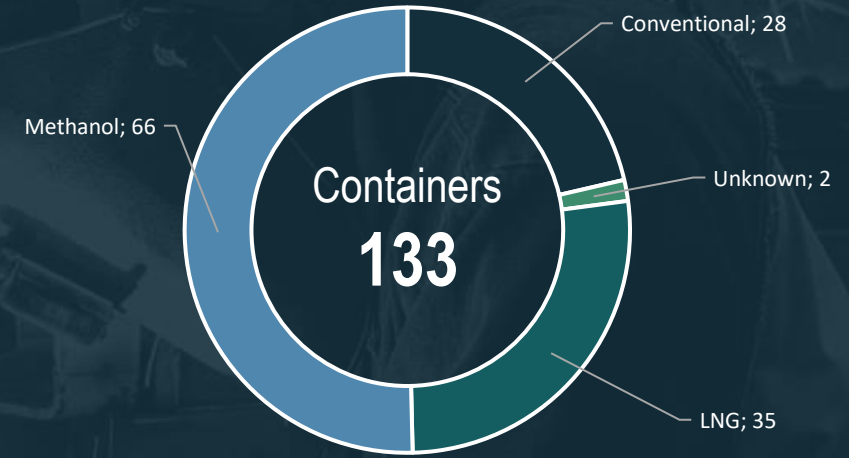
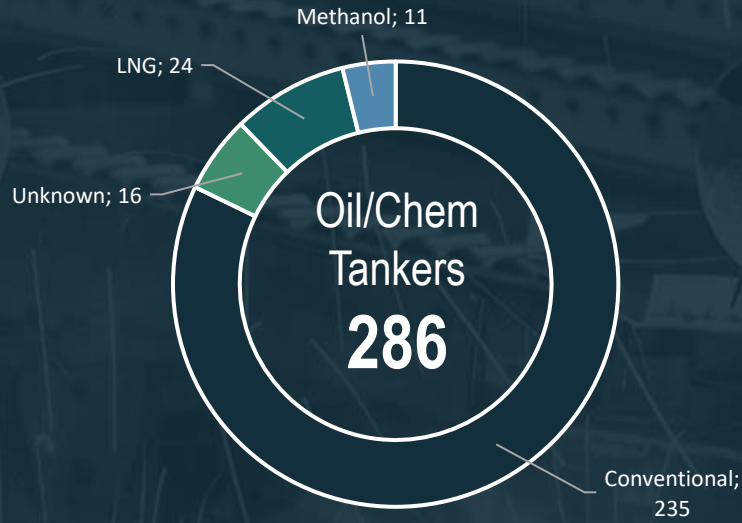
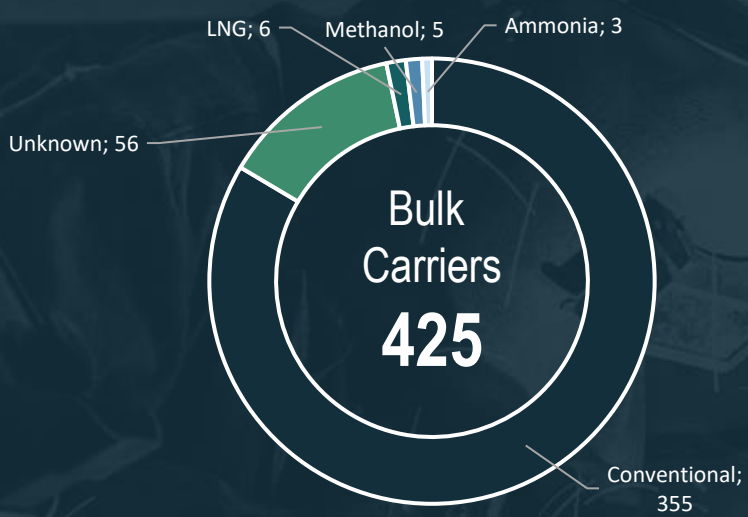


Development in Oil & Chemical Tanker orderbook, DWT



Development in Bulk Carrier orderbook, DWT










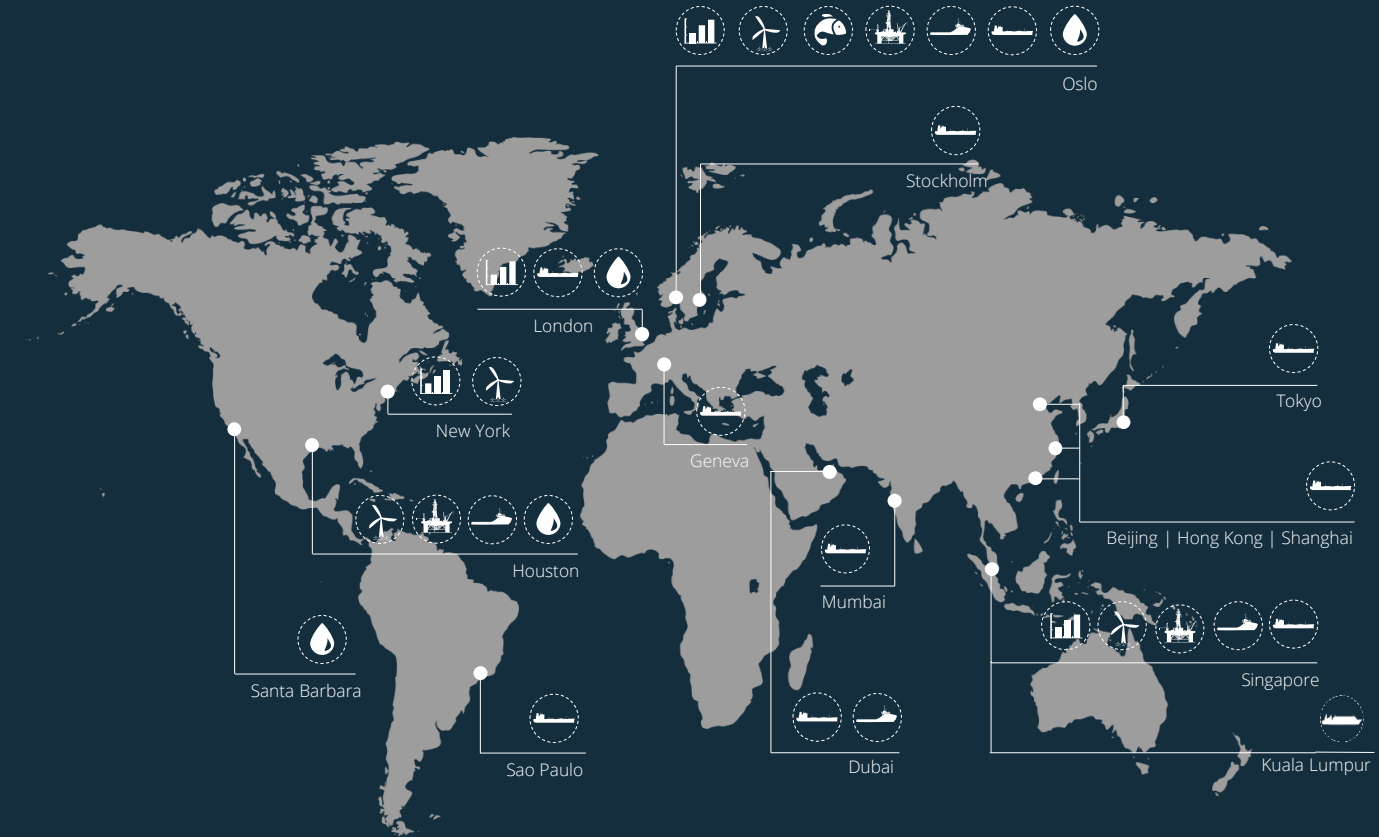


46 Ammonia capable VLGCs on order so expect options for ammonia engines

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